



CUSTOMER SET UP FORM

The information below is required to establish a Customer Account with Tate Engineering. To apply for credit terms, please complete all sections, otherwise, please complete Sections I-III only.

I. COMPANY INFORMATION

Company Legal Name:			
Trade Name:			
Business Address:			
City:	State:	Zip:	
Primary Contact Name/Title:			
Phone Number:	Email:		

II. BILLING INFORMATION

Billing Address:			
City:	State:	Zip:	
Use Business Address:	<input type="radio"/> YES	<input type="radio"/> NO	
Accounts Payable Contact Name:			
Phone Number:	Email:		
Would you like to receive invoices electronically via email?	<input type="radio"/> YES	<input type="radio"/> NO	
If YES, please enter email address where invoices will be sent:			

III. TAX INFORMATION

Will Tax Exemptions Apply to your purchases from Tate? YES NO

If YES, please attach tax exemption certificate(s) for all applicable states. Tax exemption is based on shipping destination.

IV. CREDIT APPLICATION (Please complete all fields and sign the Terms and Conditions as well as the Release of Credit Information (both below))

Business Type: Proprietorship Partnership Corporation Limited Liability Company (LLC)

Federal ID Number (Please attach W-9):

DUNS #:

Annual Sales: Number of Employees:

Credit Line Requested:

If you provide payment bonds on job work, provide the name and address of surety(ies):

CREDIT REFERENCES

Type	Name	Address	Phone #
Bank			
Supplier			
Supplier			
Supplier			

TERMS AND CONDITIONS

All sales are governed exclusively by our terms and conditions of sale available on our web site at <http://www.tate.com/custserv.html>
THE UNDERSIGNED REPRESENTS AND WARRANTS THAT HE/SHE IS DULY AUTHORIZED TO SIGN AND EXECUTE THIS APPLICATION AND ALL THE ATTACHMENTS AND TO BIND THE ENTITY TO THESE TERMS AND CONDITIONS

By: _____ Title: _____
Signature: _____ Date: _____

AUTHORIZATION TO RELEASE CREDIT INFORMATION

I / we authorize Tate Engineering Systems, Inc., to investigate our credit history, bank and vendor references and any other information deemed necessary to extend credit.
I / we authorize our suppliers, trade references and banks to release all pertinent credit information.
This authorization shall remain in force until Tate Engineering Systems, Inc. receives written notification of revocation.

By: _____ Title: _____
Signature: _____ Date: _____

TATE INTERNAL USE ONLY:

A.M. Code:	Credit Amount Approved: \$	Approved by:	Date:
NOTES:			